

Retirement Plans for Government Organizations

At Fisher Investments we specialize in tailoring retirement programs to serve all types of entities, including government organizations. We consult with you to understand the goals of your organization, and help you tailor your plan parameters to reflect the values and goals of your unique organization.

Plan Types to Fit your Organization

401(a)

457(b)

Executive Compensation

Services for the Unique Needs of Your Organization

Employee Service	Fiduciary Service	Tailored Investment Platform
<ul style="list-style-type: none">✓ Robust & engaging education programs, tailored to your employees✓ Proactive enrollment support✓ 1:1 meeting with employees✓ Goals-based retirement planning to set employees up to retire comfortably	<ul style="list-style-type: none">✓ Fisher will select, monitor, and update the investments available to the plan as a full fiduciary (consistent with ERISA 3(38) Investment Manager)✓ CEFEX-Certified retirement adviser✓ Fiduciary education to the plan committee	<ul style="list-style-type: none">✓ A variety of investment options available, designed to engage employees at all levels of sophistication✓ Exclusive access to Fisher-managed funds✓ Fisher-built model portfolios✓ Active & passive options from a variety of fund managers