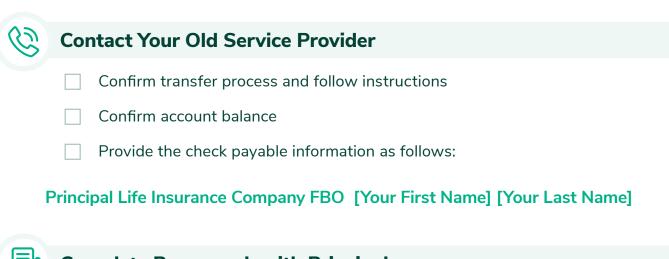


Follow this Simple Rollover Checklist

Looking to consolidate or "roll over" a retirement account into your current employer-sponsored retirement account? Follow our simple 3-step checklist to get started.





Complete Paperwork with Principal

- Fill out rollover paperwork
 - Visit their website or call them for a copy of the paperwork
- Submit completed paperwork



Monitor the Status of Your Deposit

Visit <u>principal.com</u> to check the status or contact Principal at 800-547-7754



Need Assistance? If you have questions, we can help. Contact us at **888-322-7586** or **contact401k@fi.com**.